



**ANNOUNCEMENT  
OF MINUTE SUMMARY OF EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS  
PT CAPITALINC INVESTMENT TBK.**

**PT CAPITALINC INVESTMENT TBK.**, domicile at South Jakarta, hereby notify that on Wednesday, 03 June 2015 at Raffles Hotel, Singapore Room, Ciputra World 1, Prof DR. Satrio Kav. 3-5, Karet, Kuningan, South Jakarta 12940, has been held Extraordinary General Meeting of Shareholders (hereinafter referred to as the “Meeting”) **PT CAPITALINC INVESTMENT TBK.** (hereinafter referred to as “**Company**”). Meeting was opened at 2.55 pm and Meeting has been attended by member of Board Commissioners and Board of Directors of Company:

**A. Member of Board of Commissioners and Board of Directors who attend the Meeting are:**

**Board of Commissioner:**

**KUWATLY RAMI SADEK M (Independent Commissioner)**

**Board of Directors:**

**SRINIVASA BHAT VINAYAKA BANDAGADDE (President and Independent Director)**

**B. Attendances Quorum of Shareholders**

Such Meeting has been attended by Shareholders or its Attorney/Proxy, in the amount of 28,965,406,030 shares or 90.97% 31,842,082,852 shares, as all shares which has been issued and fully paid of capital in Company.

**C. Meeting Agenda**

Meeting Agenda are as follows:

1. Change of Company’s Capital structures (i) change of the whole un-issued B Series shares with nominal value IDR.300 per share, the whole changed to C Series shares with nominal value IDR.100 per share, (ii) change of the whole un-issued A Series shares with nominal value IDR.10,000 per share, the whole changed to C Series shares with nominal value IDR.100 per share; (iii) increasing Authorized Capital;
2. Change of Company’s Management structure;
3. Updating of progress of divestment for Company’s shares ownership in PT Capitalinc Finance.

**D. Opportunity of Question and Answer**

Before resolve of resolution, the Chairman of the Meeting gave opportunity to the Shareholders to raise up the question and/or give their opinion on every Meeting Agenda. On the First Meeting Agenda there was any 1 Shareholder, Mr. Eddy Kusdinar, as the owner of 61,200 shares, propose the question.

Such question has been answered and responded by the Director of Company.

**E. Mechanism of Resolution Resolve**

Resolution resolved in unanimous, but if there is any Shareholder or its Attorney/Proxy who does not agree or abstain, then the resolution will be resolved by voting mechanism utilized the provided voting card.

**F. Meeting Resolution**

Resolutions of the Meeting are as follows:

First Meeting Agenda			
Number of Shareholders Inquiry	[ 1 Shareholder ]		
Voting Results	Agree	Abstain	Disagree
	28.965.406.030 shares or 100% of the attends thus approved unanimously.	In the amount of ___ - ___ shares or ___ - ___%	In the amount of ___ - ___ shares or ___ - ___%
Resolution of the First Meeting Agenda	<p><b>Approved of amendments of the structure of the Company Capital such as (i) amendments of the whole A Series shares with a nominal value of 10,000 per share, which is still in the portfolio, entirely converted into Series C shares with a nominal value of Rp 100 per share, (ii) Amendments of the whole B Series shares with a nominal value of Rp 300 per share, which is still in the portfolio, entirely converted into C Series shares with a nominal value of Rp 100 per share, and (iii) increasing the Authorized Capital</b></p> <p><u>Originally:</u> In the amount of Rp16.000.000.000.500 (sixteen trillion five hundred Rupiah) divided into 100.407.666.170 (one hundred billion four hundred seven million six hundred sixty six thousand one hundred and seventy) shares, each A Series shares in the amount of 193.577.335 (one hundred ninety-three million five hundred seventy-seven thousand three hundred and thirty five) shares with nominal value Rp10.000 (ten thousand Rupiah), B Series shares in the amount of 20.214.088.835 (twenty billion two hundred fourteen million eighty eight thousand eight hundred and thirty five) shares with nominal value Rp300 (three</p>		

	<p>hundred Rupiah) and C Series shares in the amount of 80.000.000.000 (eighty billion) shares in the amount of Rp100 (one hundred Rupiah)</p> <p><u>Becomes:</u></p> <p>Authorized Capital of the Company in the amount of Rp.50.000.000.000.000 (fifty trillion Rupiah) divided into 482.642.711.310 (four hundred eighty two billion six hundred forty two million seven hundred eleven thousand three hundred and ten) shares, each A Series shares in the amount of 96.300.000 (ninety-six million three hundred thousand) shares with nominal value Rp10.000 (ten thousand Rupiah), B Series shares in the amount of 3.911.794.345 (three billion nine hundred eleven million seven hundred ninety four thousand three hundred and forty five) shares in the amount of Rp.300 (three hundred Rupiah) and C Series shares in the amount of 478.634.616.965 (four hundred seventy-eight billion six hundred thirty-four million six hundred sixteen thousand nine hundred and sixty five) shares in the amount of Rp.100 (one hundred Rupiah).</p> <p>Therefore, after the amendments of the Company's capital structure and increasing the Authorized Capital of the Company, referred to Article 4 paragraph 1 of the Articles of the Association of the Company, the Company's capital structure will be as follow:</p> <p style="text-align: center;"><b>C A P I T A L</b></p> <p style="text-align: center;"><b>Article 4</b></p> <p><b>1. The Authorized Capital of the Company in the amount of Rp.50.000.000.000.000 (fifty trillion Rupiah) divided into 482.642.711.310 (four hundred eighty two billion six hundred forty two million seven hundred eleven thousand three hundred and ten) shares, each A Series shares in the amount of 96.300.000 (ninety-six million three hundred thousand) shares with nominal value Rp.10.000 (ten thousand Rupiah), B Series shares in the amount of 3.911.794.345 (three billion nine hundred eleven million seven hundred ninety four thousand three hundred and forty five) shares with nominal value Rp.300 (three hundred Rupiah) and C Series shares in the amount of 478.634.616.965 (four hundred seventy-eight billion six hundred thirty-four million six hundred sixteen thousand nine hundred and sixty five) shares with nominal value Rp.100 (one hundred Rupiah)</b></p> <p>In connection with the First Meeting Agenda, the Meeting authorize the Board of Directors, both together and individually to take any actions it deems necessary to inform and/or report and/or request approval for amendments of the capital structure of the Company to the authorities party.</p>
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Second Meeting Agenda			
Number of Shareholders Inquiry	[- Shareholder]		
Voting Results	Agree	Voting Results	Agree
	28.965.406.030 shares or 100% of the attends thus approved unanimously.		28.965.406.030 shares or 100% of the attends thus approved unanimously.
Resolution of the Second Meeting Agenda	<p><b>Approved of amendments of the composition of Board of Company with:</b></p> <p>1. Accepted of the resignation of Mr. Hendrayanto M. Sakti from his position as Company's Director;</p> <p>2. Appointing Mrs. Sri Setyaningsih Elisabeth as a new Company's Director.</p> <p>Starting from the Meeting closed, the composition of the new Board of Directors and Board of Commissioners are as follow:</p> <p><b><u>Board of Director :</u></b></p> <p>President and Independent Director : Srinivasa Bhat Vinayaka Bandagadde</p> <p>Director : Sri Setyaningsih Elisabeth</p> <p><b><u>Board of Commisioner :</u></b></p> <p>President Commissioner : Bambang Seto</p> <p>Independent Commissioner : Kuwatly Rami Sadek M.</p> <p>Entirely for the remaining of the period that will be ended at the closing of the fifth of Annual General Meeting of Shareholders ("AGM") after the date of appointment and the determination of the Board of Company in the Book Year 2014, and therefore will be expired at the closing AGM for the Book Year 2019.</p> <p>To provide, fully release and discharge (<i>Acquit et de charge</i>) to: Mr. Hendrayanto M. Sakti</p>		

	for the management of the Company during his tenure as Director of the Company. In connection with this Meeting Agenda, which is the amendments of the composition of Board of Company, the Meeting authorize the Board of Directors, jointly and individually to take any actions it deems necessary to inform and report for amendments of the composition of Board of Company to the authorities party.
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<b>Third Meeting Agenda</b>			
Number of Shareholders Inquiry	[- Shareholder]		
Voting Results	Agree	Voting Results	Agree
	28.965.406.030 shares or 100% of the attends thus approved unanimously.		28.965.406.030 shares or 100% of the attends thus approved unanimously.
Resolution of the Third Meeting Agenda	<p>No resolution from the Third Meeting Agenda since in its Third Meeting Agenda contains the Company's explanation on the progress of Company's shares ownership divestment in PT Capitalinc Finance.</p> <p><b>Explanation regarding progress of Company's shares ownership divestment in PT Capitalinc Finance.</b></p> <p>In regards with the planned divestment/sale/transfer of the whole shareholding of the Company (amounting 94.85%) in PT Capitalinc Finance ("CF"), we hereby inform that the divestment is intended that the Company more focusing to the its investment activities in the energy sector especially in oil and gas and/or other mining sector which presents a good opportunity, which can improve a great benefit for the stakeholders.</p> <p>As for the preparation and/or the steps that have been made by Company related to the divestment plan of its shareholding, we can report the following, the Company has announced to the CF, in order to comply with the provisions of Law No. 40 Year 2007 on Limited Liability Companies and Articles of Association of CF, to perform the loading of the announcement through 1 (one) daily newspaper related to divestment/sale/transfer of shares and to hold a Extraordinary General Meeting CF in order to obtain the approval of the Shareholders' CF related to the divestment/sale/transfer of the whole shareholding of the Company in CF.</p> <p>Newspaper advertisements about the planned of divestment/sale/transfer of shares of the Company in CF, has been announced on 13 April 2015 through Harian Ekonomi Neraca, daily newspaper, while the Extraordinary General Meeting CF, the invitation to all shareholders CF has been sumitted on May 28, 2015.</p> <p>Therefore the next stage is waiting for the results of the Extraordinary General Meeting of CF related to divestment/sale/transfer of the entire shareholding of the Company in CF and the fulfillment of other conditions.</p> <p>The above divestment/sale/transfer of shares transaction is not a material transaction as stipulated in Bapepam Regulation No. IX.E.2. about Material Transactions and Changing in Core Business. However, the Company through this Meeting still deliver the progress reports, and after the fulfillment of all requirements to carry out the divestment/sale/transfer of the whole shareholding of the Company in CF, the divestment/sale/transfer of the whole shareholding will be effective, and therefore the Company will always comply with OJK and Bursa's provisions of disclosure information.</p>		

The Meeting closed at 15.30 WIB.

Jakarta, 5 June 2015  
**PT CAPITALINC INVESTMENT TBK.**  
**BOARD OF DIRECTOR**